

**Code** LGL  
**Company name** Long Giang Investment and Urban Development Joint Stock Company  
**Date** 06/26/2019  
**Subject** Report on the use of capital from public offering

**Content:**

Long Giang Investment and Urban Development Joint Stock Company (ELGL) has announced the use of capital from the public offering as follows:

I. Result of public offering:

1. Name of stock: Long Giang Investment and Urban Development Joint Stock Company
2. Stock code: LGL
3. Stock type: common stock
4. Par value: 10,000 dongs/share
5. Ending date: June 25, 2018

No.	Content	Offering volume	Number of distributed shares	Offering price	Amount (VND)
1	Stock issuance to existing shareholders	8,484,736	5,692,234	VND10,000/ share	56,922,340,000
2	To handle the undistributed shares		2,792,502	VND10,000/ share	27,925,020,000
	<b>Total</b>	<b>8,484,736</b>	<b>8,484,736</b>		<b>84,847,360,000</b>

II. Report on the use of capital from the public offering:

1. Purpose of the use of capital:

According to the License No.26/GCN-UBCK by the State Securities Commission of Vietnam (SSC) dated April 24, 2018, total proceeds from the offering will be used with the following purposes:

No.	Content	Amount (VND
1	To invest in 69 Vu Trong Phung project	28,362,900,000
2	To contribute to set up a company	44,900,000,000
3	To supplement working capital for business activities	11,584,460,000
4	<b>Total</b>	<b>84,847,360,000</b>

2. Current project progress:

Until June 25, 2019, the company has disbursed capital as follows:

No.	Content	Amount (VND
1	To invest in 69 Vu Trong Phung project	0
2	To contribute to set up a company	44,900,000,000
3	To supplement working capital for business activities	11,584,460,000
4	<b>Total</b>	<b>56,484,460,000</b>

- The remaining amount of VND28,362,900,000 will disburse to invest in the project of 69 Vu Trong Phung, Thanh Xuan, Ha Noi.